



WASHINGTON AND LEE UNIVERSITY



HOW TO APPLY FOR UNDERGRADUATE SCHOLARSHIPS AND NEED-BASED ASSISTANCE

Washington and Lee University will provide over **\$39 million** in grants and scholarships this year, making it possible for many students to attend who would otherwise be unable to do so.

MERIT APPLICATION DEADLINE

December 1, 2015: Johnson Scholarship

To be considered for any form of merit-based aid, students must complete the Johnson Scholarship application and submit it along with their complete admission application. Please see <http://www.wlu.edu/johnson-program> for complete information.

W&L NEED-BASED GRANT

(Initial Aid Application Deadlines)

December 1, 2015: Early Decision I
January 15, 2016: Early Decision II
February 15, 2016: Regular Decision

AWARD NOTIFICATION DATES

December 18, 2015: Early Decision I
February 3, 2016: Early Decision II
April 1, 2016: Regular Decision

CONTACT US

Financial Aid Office
Washington and Lee University
204 West Washington Street
Lexington, VA 24450-2116
Phone: (540) 458-8717
E-mail: financialaid@wlu.edu
Web: <http://financialaid.wlu.edu>

What you should know about the W&L Financial Aid Program

- ***The W&L Promise:*** Eligible admitted undergraduate students with family income below \$75,000 and assets typical for their income will receive full tuition without loans. He or she may also be eligible to receive additional assistance without loans for room and board, depending on demonstrated need.
- A complete institutional need-based grant application is required to be considered for the W&L Promise.
- Washington and Lee University meets 100% of the institutionally determined need of every admitted student who submits the complete institutional aid application by the relevant ED I, ED II, or Regular Decision financial aid deadline.
- Loans are not included as part of the institutional need-based package, but may be offered to families as an option for meeting the estimated family contribution.
- W&L's Johnson Scholarship will provide full-tuition, room and board scholarships without loans each year to up to 44 of the most exceptionally qualified students regardless of their family's financial circumstances. At least half of those students will have demonstrated need, and each Johnson Scholar receives financial support for summer opportunities such as internships, research or independent projects.
- International students may be eligible for both merit and/or need-based awards; submission of the CSS Profile is ***the only document required for international need-based application.***
- A step-by-step process for the institutional need-based grant application is outlined on the back page of this document.
- The FAFSA is the only application required for receiving federal grants, loans, and/or federal work-study awards.
- You can also find complete details on How to Apply for W&L Financial Assistance at <http://financialaid.wlu.edu>
- For your own security we do not accept documents as email attachments or by FAX.
- Evaluation and award of W&L grant requires the submittal of a complete initial Financial Aid application by the relevant deadline.



Washington and Lee University

Academic Year 2016-2017

Financial Aid Application Checklist



Deadlines: ED1: December 1, 2015
ED2: January 15, 2016
Regular: February 15, 2016

The Initial W&L Need-Based Grant Application

The initial application is required for W&L need-based grant evaluation

- 1.) 2016-2017 CSS PROFILE**
 - Complete and submit on-line at profileonline.collegeboard.com
 - W&L School Code: 5887
- 2.) 2014 Custodial Parent Federal Tax Returns**
 - Submit returns directly to the W&L Financial Aid Office
 - Include W2s and all schedules, such as A, B, C, E, and/or F
- 3.) 2014 Student Federal Tax Returns or non-filing statement**
 - Submit return/non-filer directly to the W&L Financial Aid Office

Complete 4 and 5 only if parents are divorced, separated, or were never married

- 4.) 2016-17 Noncustodial Parent CSS PROFILE (NCP)**
 - The College Board will provide information regarding the NCP process once you complete the initial Profile.
- 5.) 2014 Non-Custodial Parent Federal Tax Returns**

Federal Tax Returns

- Include W2s and all schedules, such as A, B, C, E, and/or F
- If relevant, include corporate returns and K-1s

Submitting Documents to W&L

Families may submit documents using one of two methods:

- Secure W&L online upload:
<http://www.wlu.edu/financial-aid/apply-for-aid/application-document-upload>
- Mail to:
Financial Aid Office
Washington and Lee University
204 West Washington Street
Lexington, VA 24450 -2116

Completing your W&L Need-Based Grant

Deadline: As soon as 2015 returns are complete or June 1, 2016

Finalize your W&L need-based grant by submitting the following materials. Please complete this section only after you have completed and submitted your 2015 federal tax returns.

- 6.) 2015 Custodial Parent Federal Tax Returns**
 - Submit returns directly to the W&L Financial Aid Office
- 7.) 2015 Student Federal Tax Returns or non-filing statement**
 - Submit return/non-filer directly to the W&L Financial Aid Office
- 8.) 2016-2017 Free Application for Federal Student Aid (FAFSA)**
 - W&L School Code: 003768

Complete number 9 only if parents are divorced, separated, or were never married

- 9.) 2015 Non-Custodial Parent Federal Tax Returns**

Special Circumstances

Families are encouraged to notify the Financial Aid Office if you have concerns that are not being addressed in the application materials. Typically these are situations that limit the family's ability to pay for education such as unemployment, lack of contact with the non-custodial parent, serious illness, or bankruptcy. Please see our Forms page, *Appeals & Special Circumstances*, for the form specific to your situation. Send completed forms by online upload, or mail directly to the Financial Aid Office.